

TAX ORGANIZER

RENTAL INCOME & EXPENSES

NAME _____ SSN _____

Real Estate Rentals and Royalties

Kind of Property _____
 Address _____
 City _____ State _____ Zip _____

	Current Year Info	Prior Year Info
1 Owner of property (Enter Filer, Spouse, or Joint) 1		Filer
2 Enter "X" if you actively participated? 2	<input type="checkbox"/>	<input checked="" type="checkbox"/>
3 Enter "X" if property was used for personal use by you or your family for more than 14 days or 10% of the total days rented? 3	<input type="checkbox"/>	<input type="checkbox"/>
3a If entered ("X"), enter the number of days of personal use? 3a	<input style="width: 40px;" type="text"/>	<input style="width: 40px;" type="text"/>
3b If entered ("X"), enter the number of days rented? 3b	<input style="width: 40px;" type="text"/>	<input style="width: 40px;" type="text"/>

	Current Year Amounts	Prior Year Amounts
4 Royalty received 4		
5 Rent received 5		
5a If rental real estate, enter the percent of ownership if less than 100% 5a		100.00%
5b Rental use percentage for property used partially for personal use only 5b		

	Current Year Amounts	Prior Year Amounts
6 Advertising 6		
7 Cleaning and maintenance 7		
8 Commissions 8		
9 Insurance 9		
10 Legal and other professional fees 10		
11 Management fees 11		
12 a Qualified mortgage interest paid to banks, etc. 12a		
b Other mortgage interest paid to banks, etc. 12b		
13 Other interest 13		
14 Repairs 14		
15 Supplies 15		
16 a Real estate taxes 16a		
b Other Taxes 16b		
17 Utilities 17		

	Date Placed In Service	Purchase Amount
Assets Placed in Service This Year		
Description:		
A _____ A		
B _____ B		
C _____ C		
D _____ D		
E _____ E		
F _____ F		
G _____ G		

Other Expenses (Schedule E)

Other Expense

18
19
20
21
22
23
24
25
26

Current Year	Prior Year
18	
19	
20	
21	
22	
23	
24	
25	
26	

Travel Expenses

27
28
29
30
31
32
33
34
35

Current Year	Prior Year
27	
28	
29	
30	
31	
32	
33	
34	
35	

Meals and Entertainment Expense

36
37
38
39
40
41
42
43
44

Current Year	Prior Year
36	
37	
38	
39	
40	
41	
42	
43	
44	